

Will and Trust To Do List :

1. Update guardians for the kids under my will - who gets them if something happens?
2. Pick a trustee for the kids - Decide who will take care of investing the money and making distributions for the kids and guardian.
3. Pick the executor (and read Dave Frees' Free Report The 10 Most Common Mistakes Executors Make and How To Avoid Them)
<http://www.paestateplanners.com>
4. Call for an appointment today 610-933-8069 and ask for the executor report and the estate planning workbook and Questionnaire.